

## Adult Guardianship Act

### Affidavit of Proposed Guardian: Financial Institution (required for each applicant that is a financial institution)

[STYLE OF CAUSE]

*[This affidavit may be sworn on information and belief, in which case, indicate in the appropriate clause where it is made on information and belief.]*

I, (name) of (address) (occupation) MAKE OATH AND SAY as follows:

1. I am a (title/position) with the (name and address of financial institution) and as such I have personal knowledge of the facts and matters deposed to in this affidavit except where stated to be on information and belief and where so stated, I verily believe such facts and matters to be true. I am authorized by (financial institution) to make this affidavit.
2. (Adult's) date of birth is \_\_\_\_\_. (Adult) resides at (address).
3. The (financial institution) is authorized to carry on trust business under the *Financial Institutions Act*.
4. I believe that (adult) needs to make decisions about his/her financial affairs and he/she will benefit from the assistance of a property guardian. I further believe (adult's) needs would not be met by alternative means of assistance.  
  
(Set out reasons why you believe the adult needs a guardian and why other means of assistance is insufficient.)
4. I believe (adult) needs to make decisions about (describe in detail major decisions to be made).
5. I believe it is the intention of the (financial institution) to assist the adult by (set out general overview of plan for assisting adult). Particulars of these intentions are set out in the plan for guardianship attached to this my affidavit as Exhibit "A".
6. (Include this paragraph if applying for additional orders.) (Financial institution) is also applying for the following orders (include reasons for each order requested):
7. I believe that (financial institution) is the appropriate person to be appointed property guardian because (list reasons).
8. I believe that (financial institution) does not have a conflict of interest with (adult).

